

# Poly Edge B Series IP Phones - Quick Tips

PVOS Lite | 3725-49819-001A | 1.0.0 | January 2023

These Quick Tips apply to Poly Edge B10, B20, and B30 IP phones.

08:37pm Tue Dec 20				
	9230 🧲			
	<u> </u>			
DND	Lines			
	ec 20			

📞 Curr	ent Call:	5	
Đ Con	nected	HD	
To: 9230			0915
End	Hold	Conf	Trnsfr

🚨 Pho	ne Book	
John: 9	450	
Mary: 9	9230	
Call	EdDial	 p.1/3

# Home Screen

Press Home to access the Home screen.

# Calls Screen

Displays one or more active calls on your phone.

# Contacts Screen Manage and

access contacts.

# Switch among Phone Screens

You can view any screen on your phone from other screens.

To switch between screens:

» Press Home for to view the Main Menu. Lines. or Calls screen.

# Place Calls

You can only have one active call in progress on your phone.

### To place a call:

» Do one of the following:

- > Lift the handset from the cradle, enter the number, and press the **Dial** softkey.
- $\succ$  Enter a number using the dialpad, then press the speakerphone button.
- > Enter a number using the dialpad, then press the headset button.

## Place a call from the phone book:

- 1 Press Home
- 2 Go to Contacts.
- 3 Select a contact.
- 4 Press the Call softkey.

### Answer Calls

You can answer calls using the handset, speakerphone, or a headset.

### To answer a call:

- » Do one of the following:
- > Pick up the handset.
- Press the speakerphone button.
- Press the headset button.
- Press the line key to which the incoming call is assigned.
- > Press the **Answer** softkey.

# End Calls

You can end active or held calls.

## To end a call:

- 1 On the **Calls** screen, highlight the call.
- 2 Press the End softkey.

# Hold and Resume Calls

You can have multiple calls on hold and resume a call at any time.

## To hold a call:

- » Do one of the following:
- Press the Hold softkey. This holds only the highlighted call on the screen.
- Press the Hold feature key. This holds all calls that are in a holdable state.

### To resume a call

- » Do one of the following:
- > Press the **Resume** softkey. This resumes only the highlighted call on the screen.
- Press the call key that hosts the call to resume. This resumes the call only if it is in the holding state.

### Transfer Calls

You can transfer calls to any contact.

### To transfer a call:

- 1 Select a highlighted entry on the Calls screen.
- 2 Do one of the following:
  - Press the Trnsfr softkey.
  - Press the **B.Trn.** softkey (if configured).

## Forward Calls

You can forward an incoming call to a contact or forward all incoming calls to a contact.

#### To manually forward an incoming call:

- 1 Press the **Divert** softkey. The **Enter Number** screen displays.
- **2** Enter the number to forward the call to.
- 3 Press the **Dial** softkey.

#### To forward all incoming calls:

- 1 Press the Cfwd softkey.
- 2 Configure the following settings:
  - **a** Press **Enter** to set the call forward option to **Enabled**.
  - **b** Enter the call forward number in the **Destination Number** field.
  - c Press Enter to cycle through the list of voice services.
- 3 Select **Home** to exit **Preferences** and confirm your selection.

#### To disable call forwarding:

- 1 Press the Cfwd softkey.
- 2 Press Enter to set the call forward option to Disabled.

# Start a Conference Call

The phone supports up to five-way (if configured) conferencing using local bridging. All connected parties are available after you start the conference call.

#### To start a conference call:

- 1 Call a contact.
- 2 When the contact answers, press the **Conf** softkey.

- 3 Call the next contact.
- **4** When the contact answers, select the **CfNow** softkey.
- **5** Repeat step 3 4 to add more contacts.

# **Manage Contacts**

Search for a contact in the phone book or add more contacts.

#### Search for a Contact:

- 1 Press Home 1.
- 2 Go to Contacts.
- **3** In the search field, enter your search criteria. The results display below the search field as you enter characters.

## Add a Contact:

- 1 Press Home 1.
- 2 Go to Contacts.
- 3 Press the +Entry softkey.
- 4 Highlight the field that that you want to edit.
- 5 Press Enter .
- **6** Repeat these steps until you enter all the relevant information.
- 7 Press the Save softkey.

# **View Call History**

View information for all calls made to or from your phone.

### To view recent calls:

1 Press Home 1.

- **2** Go to **Call History** and press **Enter**  $\bigcirc$ .
- 3 In the **Call History** screen, highlight the desired history list and press **Enter**⊘.

# **Enable Do Not Disturb**

You can enable Do Not Disturb when you don't want to receive calls.

## To enable Do Not Disturb:

» Press the DND.

# Set Ringtones

You can set ringtones for incoming calls from all contacts and from individual contacts.

## To set a ringtone for incoming calls:

- 1 Select Home 🏠.
- 2 Go to Preferences > Default Ringtone.
- **3** Press the **Edit** softkey.
- **4** Use the up and down directional keys to browse the available ringtones loaded in the phone.
- **5 Optional**: Press the **Play** softkey to sample a highlighted ringtone.
- 6 Highlight the ringtone that you want to assign and press the **Select** softkey.



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